

Food Waste in the EU: a study by the European Commission

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http://ec.europa.eu/environment/eussd/escp_en.htm

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CAVEAT

- This study addresses food waste at Household, Catering, Retail/wholesale, and Manufacturing/food industry levels, it doesn't address quantities of agricultural waste;
- But it takes into account the environmental <u>impacts of all</u> <u>sectors</u>, including Agriculture.
- Due to the lack of reliable data available (from Eurostat and MSs) many figures mentioned are extrapolations and must be considered very cautiously. However, in the current knowledge context, they give a rough estimate of the situation





« Preparatory study on food waste in the EU 27 » (December 2009 - October 2010)

Agenda

- √ How much food we waste
- √ Why we waste
- ✓ How many environmental impacts
- √ Forecast to 2020
- ✓ Current Initiatives
- √ Policy options
- ✓ And now?





How much food do we waste?







Impressive, isn't it?

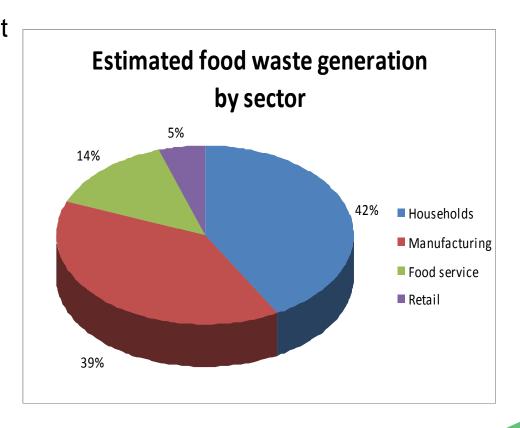
- > 89 million tonnes per year in the whole EU
- > 180 kg per capita/year
- > 25% of household purchases (estimate)





More details and distribution

- Households produce about 42% of the total (76kg/capita/year), of which 60% would be avoidable
- Manufacturing sector at 39%, of which most part is unavoidable
- Catering sector at ~14%
- Retail at about 5,5% (possibly more)







Why?

- Households: lack of awareness, or of knowledge on efficient food usage (storage), attitudes (cultural, undervaluing, etc.), planning issues... Poor comprehension of food date labelling would be responsible for 20% of the avoidable food waste at this level.
- Food service sector: portion sizes, logistics, attitudes, awareness of food waste as an issue, preferences (e.g. children at school canteens)...
- Wholesale/retail sector: supply chain inefficiencies, stock management, marketing strategies, temperature sensitivity, etc.
- Manufacturing sector: largely unavoidable, but technical malfunctions exist

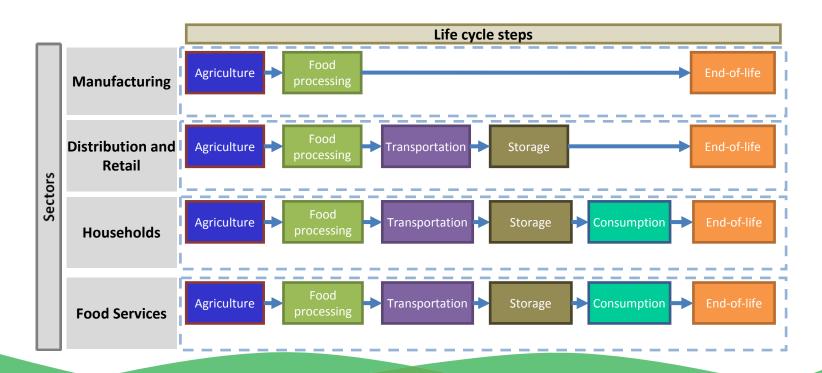




Environmental impacts - structure

To consider the whole Life Cycle of the waste: when avoiding 1T of FW, not only impacts of waste treatment are avoided but also impacts of needless production, transportation, cooking, etc.

So impacts of food waste are more and more important all as far as we follow the food chain



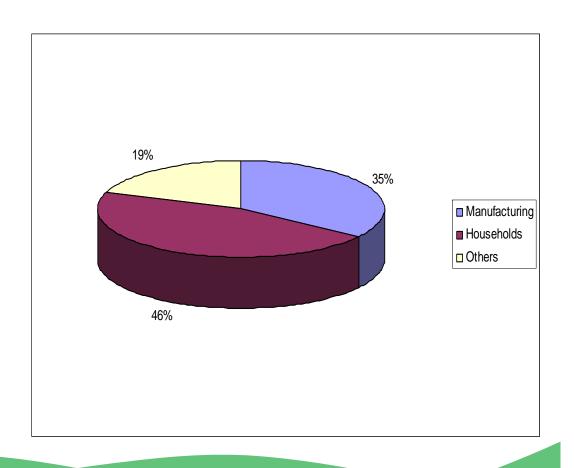




Environmental impacts

(in terms of GHG emissions)

- ➤ 1.9t CO2 eq. (at least) emitted per tonne of food wasted
- > 170 Mt of CO2 eq. (at least) emitted per year
- ~ 3% of total EU27 GHG emissions







And the future?

Forecasts to 2020

≻ Quantities

- 2006 \rightarrow ~ 89 million tonnes in the EU.
- 2020 → → ~ 126 million tonnes (based on population and affluence increase)
- + 40%

>GHG emissions

- + 40% (70Mt) of CO2 equivalent
- 2006 → → ~170 Mt CO2 eq.
- 2020 → → ~240Mt



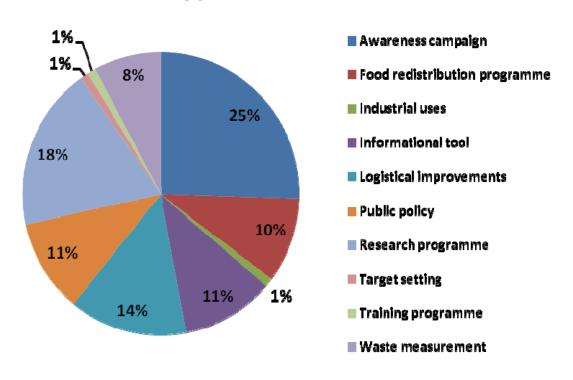


More than 100 prevention initiatives identified

More than 100 initiatives identified

- > 25% to awareness campaigns
- > 18% on food waste research
- Only 10% for redistribution programmes, but promising and developing
- Least common types of initiatives: training programmes, target setting, and industrial uses
- 80% of initiatives started in or after2008
- Results usually not quantified

Types of Initiatives







5 policy options identified





Priority options

- Improvement of EU food waste reporting requirements by EUROSTAT standardization of methodologies for calculating quantities, clear exclusion of by-products
 - Limited food waste reduction potential, but necessary to develop targets and strategies which require robust baseline data
 - Not possible before several years

Date labelling clarification

- Confusion due to the current food date labels, such as "best before", "Use by" ("display until"),
- Expected food waste prevention **potential** (up to 20% of avoidable FW),
- Comparatively limited cost, but requires MSs and Parliament agreement (regulation adopted this year)

Awareness campaigns

- > necessary to bring a **behavioural** change for a **long-term** reduction
- Must be targeted and adapted to the different populations targeted
- Stakeholder agreement on its necessity and essential role in behaviour change
- Potential to reduce food waste (up to 3% of avoidable FW) linked to budget invested
- EU role might involve the sharing of best practices and informational tools across MS





Policy options as future possibilities

Creation of specific food waste prevention targets

- ➤ to be integrated in the MSs Waste Prevention Programmes as required in the 2008 Waste Framework Directive
- Food Waste Prevention Guidelines in preparation,

Requirement on separate collection

- Current lack of robust evidence on the "waste prevention effect",
- Costly policy option, although potentially economically and environmentally profitable in the long term.
- Prevention is not the primary aim of such a policy, but it offers large avenues for its substantial recycling opportunities





What is needed furthermore?

More reliable data

- > Definition of waste: avoidable, unavoidable, by-products,
- > Real causes for food wasting
- Quantities in Manufacturing and Retail sectors,
- > Categorisation and environmental impacts by categories

> Targets and prioritisation

- > Where to take action in priority
- ➤ Which kind of actions to be efficient (education, information, storage conditions, giving back value to food, food banks, packaging, etc.)
- > Reasonable targets in the different sectors





Who to take action?

Manufacturers

- Improve packaging (long conservation)
- Inform consumers
- Portion sizing

Retailers

- ➤ Help consumers to avoid food wastage (food labelling, information on conservation, portion sizing, etc.
- Reduce their own waste (storage, stock management, last minute offers, redistribution programmes (non-profit or profit)

Consumers

- Awareness of how much they waste
- Better knowledge (food labeling, conservation of food, use of leftovers, purchases planning)
- To give back value to food





The Resource Efficiency Roadmap (20/09/2011)

The Commission will:

 Further assess how best to limit waste throughout the food supply chain, and consider ways to lower the environmental impact of food production and consumption patterns (Communication on sustainable food, by 2013);

Member States are invited to:

 Address food wastage in their National Waste Prevention Programs (2013).





More Information on the food waste study:

http://ec.europa.eu/environment/eussd/reports.htm





